

DEVON A. GAINES, CPA, PC  
CERTIFIED PUBLIC ACCOUNTANT

404 SW Columbia St, Suite 230  
Bend, OR 97702  
Phone: (541) 323-6750  
Fax: (541) 323-6752

### CLIENT INFORMATION FORM

#### PERSONAL INFORMATION:

TAXPAYER NAME \_\_\_\_\_

SPOUSE'S NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

TAXPAYER:

SPOUSE:

CELL PHONE \_\_\_\_\_

CELL PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

EMAIL \_\_\_\_\_

SS# \_\_\_\_\_

SS# \_\_\_\_\_

DOB \_\_\_\_\_

DOB \_\_\_\_\_

#### DEPENDENTS:

NAME	SS#	DOB
------	-----	-----

#2	SS#	DOB
----	-----	-----

#3	SS#	DOB
----	-----	-----

#4	SS#	DOB
----	-----	-----

#### BUSINESS CLIENTS INFORMATION:

COMPANY NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

ENTITY TYPE \_\_\_\_\_ TAX ID \_\_\_\_\_

#### HOW DID YOU HEAR ABOUT DEVON A. GAINES CPA, PC?

\_\_\_\_\_

#### SPECIAL NOTES:

\_\_\_\_\_

\_\_\_\_\_

START DATE: \_\_\_\_\_